



PATIENT INFORMATION

NAME _____ DATE OF BIRTH ____/____/____ AGE _____
 LAST FIRST MIDDLE INITIAL
MALE _____ FEMALE _____ SOCIAL SECURITY _____ EMAIL ADDRESS _____

ADDRESS _____ CITY _____ STATE _____ ZIP _____

HOME PHONE _____ CELL PHONE _____ WORK PHONE _____

REFERRED BY _____ OTHER FAMILY MEMEBERS SEEN BY US _____

WHO IS ACCOMPANYING THE PATIENT TODAY? _____ RELATION _____

RESPONSIBLE PARTY

NAME _____ DATE OF BIRTH ____/____/____ RELATION _____
 LAST FIRST MIDDLE INITIAL
ADDRESS _____ CITY _____ STATE _____ ZIP _____

HOME PHONE _____ CELL PHONE _____ WORK PHONE _____

SOCIAL SECURITY _____ EMAIL ADDRESS _____ OCCUPATION _____

DENTAL INSURANCE INFORMATION

INSURANCE COMPANY NAME _____ PHONE NUMBER _____

CLAIMS ADDRESS _____ ORTHODONTIC COVERAGE? YES or NO

INSURED'S NAME _____ DATE OF BIRTH ____/____/____ RELATION _____

INSURED'S EMPLOYER _____ INSURED'S SOCIAL SECURITY # _____

SUBSCRIBER ID _____ INSURANCE GROUP/POLICY # _____

ASSIGNMENT OF BENEFITS

I understand that my contract for orthodontic coverage is between the insurance carrier and myself. I am also aware that Kieffer Orthodontics will bill my insurance carrier as a courtesy and that the ultimate responsibility for charges on my account are mine. I understand that my payable insurance benefits will be reimbursed to me as the services are rendered in most cases.

Signature of Patient/Parent/Guardian

Date

DENTAL INFORMATION

Dentist's Name _____ Dentist's Phone # _____

What are the main reasons for your orthodontic evaluation? _____

Are you happy with your smile? If not, what would you like to change? _____

Have you been evaluated for orthodontic treatment in the past? If yes, explain: _____

Have you had difficulty related to previous dental work? If yes, explain: _____

Do you experience pain/discomfort in the jaw joint (TMJ)? If yes, explain: _____

Has there been any injury to your mouth, teeth or chin? If yes, explain: _____

Is your current dental health good, fair or poor? _____

Do you breathe through your mouth? If so, while sleeping or when awake? _____

Are you aware of any missing or extra permanent teeth? _____

Do you still have your wisdom teeth? _____

Do you have any speech problems? _____

Do you have any sleep issues? _____

MEDICAL INFORMATION

Physician's Name _____ Physician's Phone # _____

Are you under the care of a physician? If yes, explain: _____

Is your current medical health good, fair or poor? _____

Please list any serious medical conditions: _____

Please list any medications you are taking: _____

Please list any known allergies, including jewelry/metal & latex: _____

Check any of the following diseases or medical conditions that may apply:

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> Abnormal Bleeding | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Rheumatic/Scarlet Fever |
| <input type="checkbox"/> AIDS | <input type="checkbox"/> Difficulty Breathing | <input type="checkbox"/> Herpes/Fever Blisters | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Alcohol/Drug Abuse | <input type="checkbox"/> Emphysema | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> HIV | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Fainting Spells | <input type="checkbox"/> Hospitalized | <input type="checkbox"/> Sinus Problems |
| <input type="checkbox"/> Artificial Bones/Joints | <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Cancer/Chemotherapy | <input type="checkbox"/> Heart Attack/Surgery | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tuberculosis (TB) |
| <input type="checkbox"/> Colitis | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Congenital Heart Defect | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Psychiatric Problems | |

RELEASE

The information I have provided on this form is correct to the best of my knowledge and I understand it will be held in the strictest of confidence. I understand it is my responsibility to inform Kieffer Orthodontics of any changes in the patient's financial or medical/dental status. I authorize Kieffer Orthodontics to perform any necessary dental services needed during the patient's diagnosis and treatment. I understand that I am responsible for all charges incurred for services rendered, regardless of whether my insurance company reimburses me. I am aware that diagnostic imaging is taken at the initial exam for no charge at that time in order to render the best treatment plan, however, fees will apply for the imaging when treatment is initiated and/or if the images are taken elsewhere. I further agree that in the case of nonpayment, I am responsible for the cost of collection and/or legal fees should such action be required.

Signature of Patient/Parent/Guardian

Date